

Lower Rio Grande Workforce Development Area

September 2020



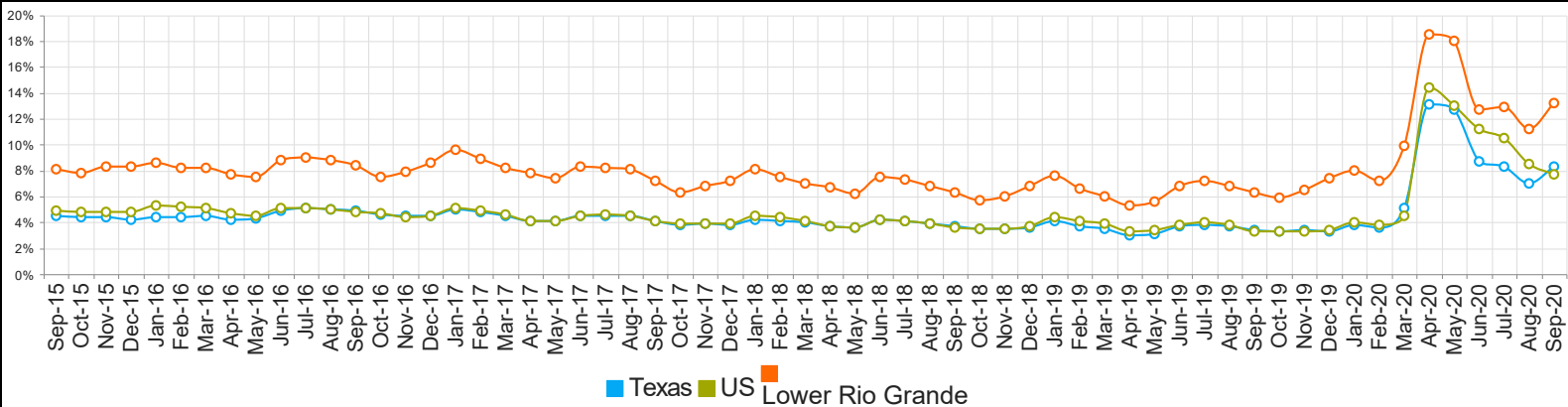
WDA Labor Force Statistics				
	Sep-20	Aug-20	Sep-19	Yearly Change
Civilian Labor Force	393,433	394,925	383,915	9,518
Employed	341,447	350,808	359,915	-18,468
Unemployed	51,986	44,117	24,000	27,986
Unemployment Rate	13.2%	11.2%	6.3%	6.9%

Texas Labor Force Statistics				
	Sep-20	Aug-20	Sep-19	Yearly Change
Civilian Labor Force	14,208,368	14,330,374	14,111,297	97,071
Employed	13,030,775	13,330,115	13,628,468	-597,693
Unemployed	1,177,593	1,000,259	482,829	694,764
Unemployment Rate	8.3%	7.0%	3.4%	4.9%

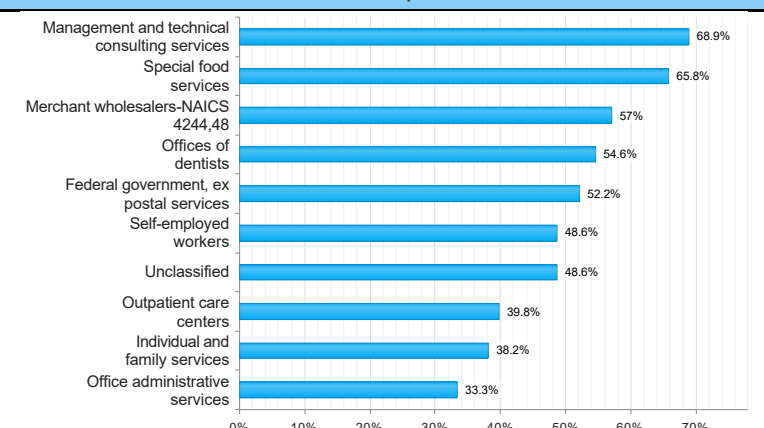
US Labor Force Statistics				
	Sep-20	Aug-20	Sep-19	Yearly Change
Civilian Labor Force	160,073,000	160,966,000	163,943,000	-3,870,000
Employed	147,796,000	147,224,000	158,478,000	-10,682,000
Unemployed	12,277,000	13,742,000	5,465,000	6,812,000
Unemployment Rate	7.7%	8.5%	3.3%	4.4%

Continued Claims for the Week of the 12th				
	Sep-20	Aug-20	Sep-19	Yearly Change
WDA	27,450	34,216	6,070	21,380
Texas	614,742	785,885	90,289	524,453

Historical Unemployment Rates

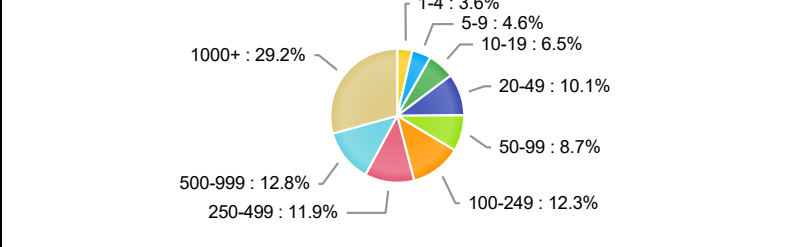


Projected Top Ten Fastest Growing Industries in WDA (% Growth 2018-2028)

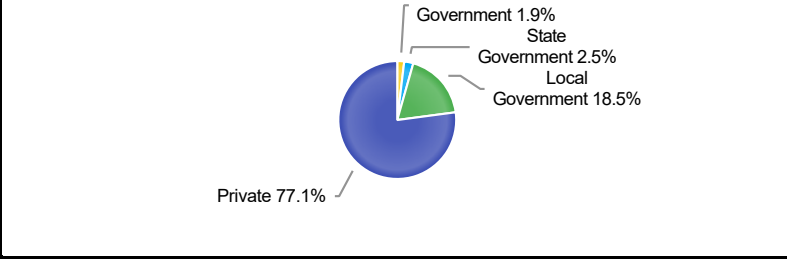


Average Weekly Wage (1st Quarter 2020)					
	Q1 2020	Q4 2019	Q1 2019	Quarterly Change	Yearly Change
WDA	\$679	\$702	\$659	-\$23	\$20
Texas	\$1,232	\$1,187	\$1,204	\$45	\$28
US	\$1,222	\$1,185	\$1,183	\$37	\$39

Employment by Size Class (1st Quarter 2020)



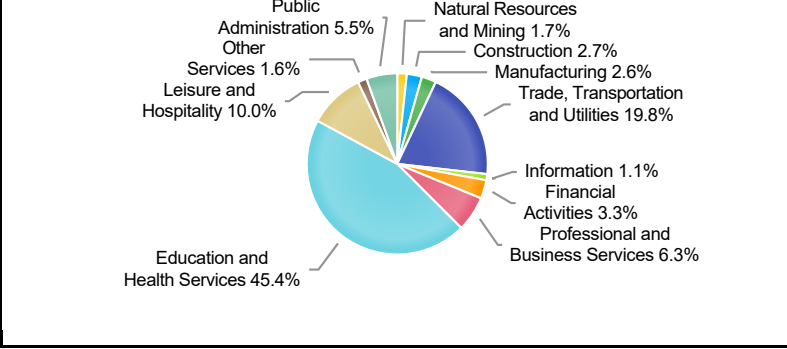
Employment by Ownership (1st Quarter 2020)

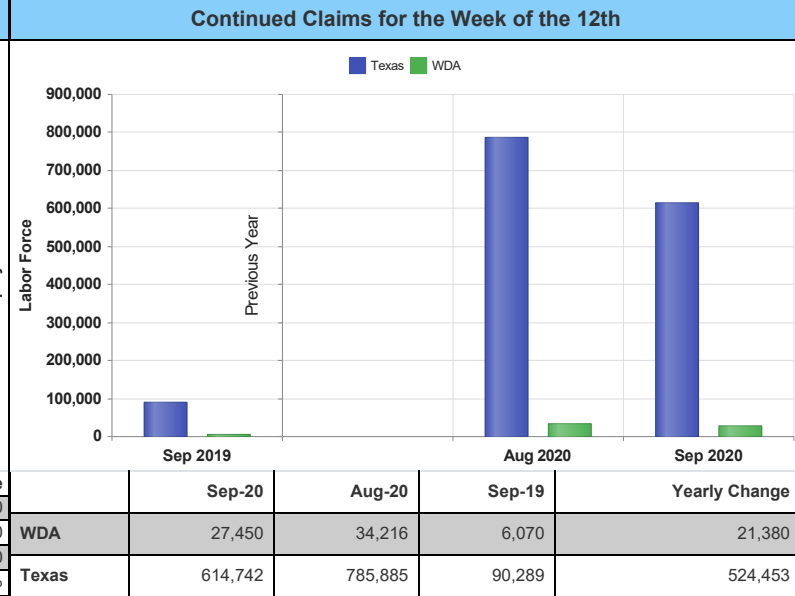
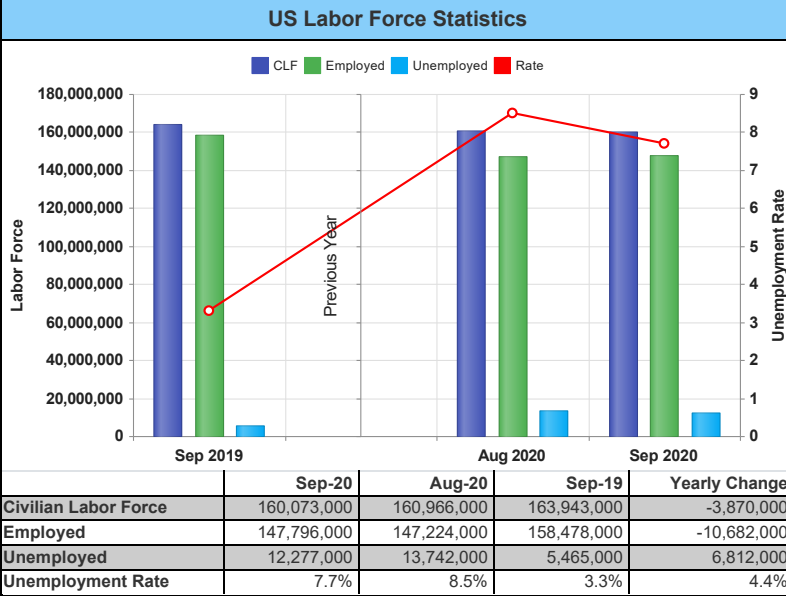
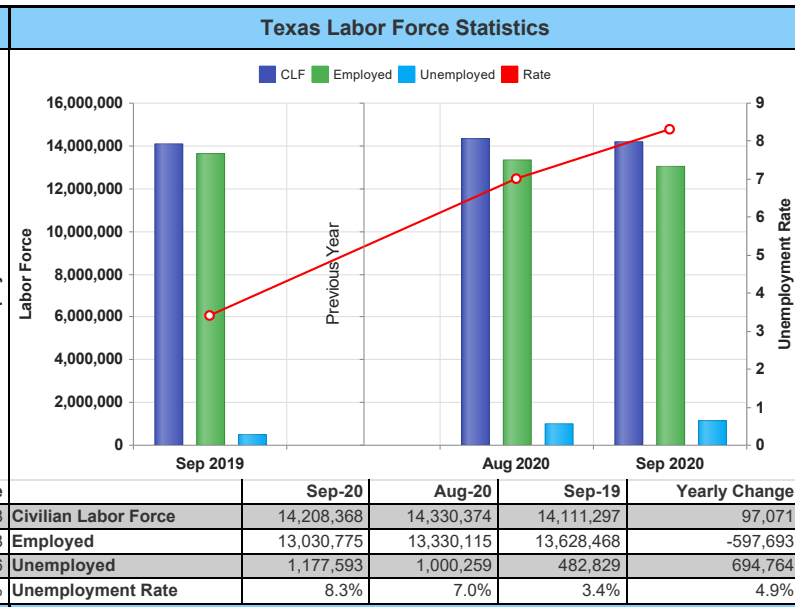
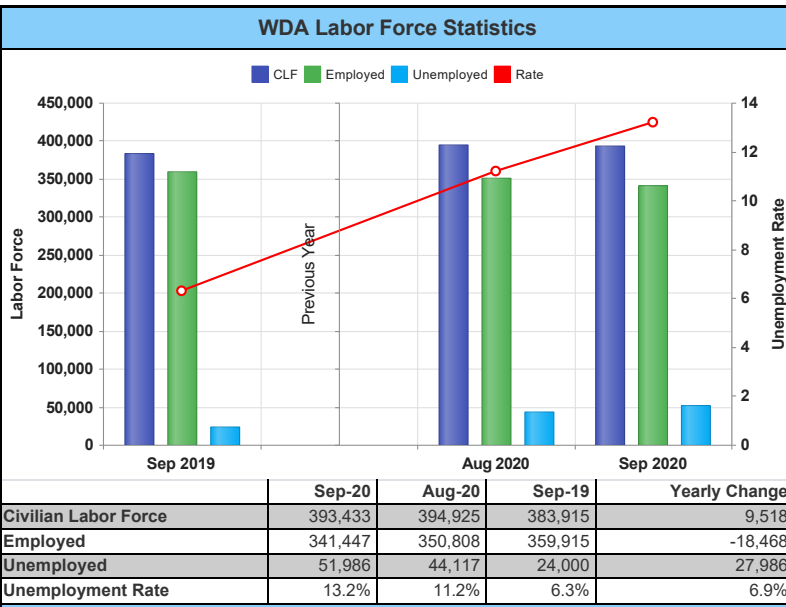


Employment by Industry (1st Quarter 2020, Percent Change)

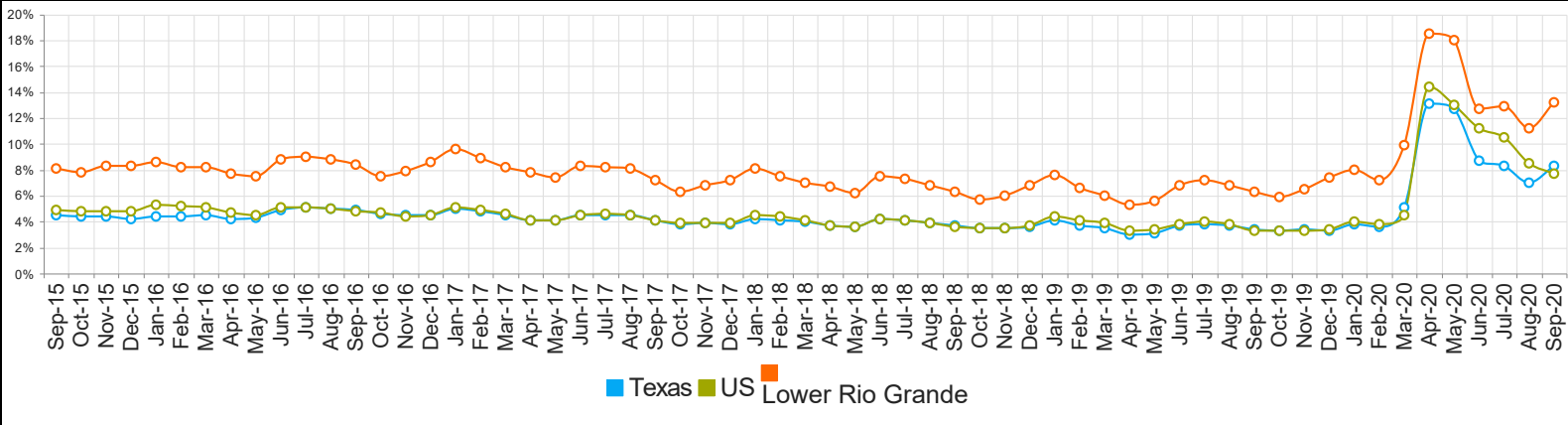
Industry	Employment	% of Total	% Quarterly Change	% Yearly Change
Natural Resources and Mining	4,935	1.7%	7.8%	-3.0%
Construction	7,774	2.7%	-6.3%	-1.2%
Manufacturing	7,618	2.6%	3.6%	5.4%
Trade, Transportation and Utilities	57,100	19.8%	-2.5%	0.5%
Information	3,256	1.1%	0.3%	3.3%
Financial Activities	9,591	3.3%	3.8%	3.0%
Professional and Business Services	18,218	6.3%	3.0%	-2.0%
Education and Health Services	131,205	45.4%	-0.2%	3.3%
Leisure and Hospitality	28,884	10.0%	-0.9%	2.1%
Other Services	4,631	1.6%	0.7%	5.6%
Public Administration	15,771	5.5%	0.8%	2.6%

Employment by Industry (1st Quarter 2020)



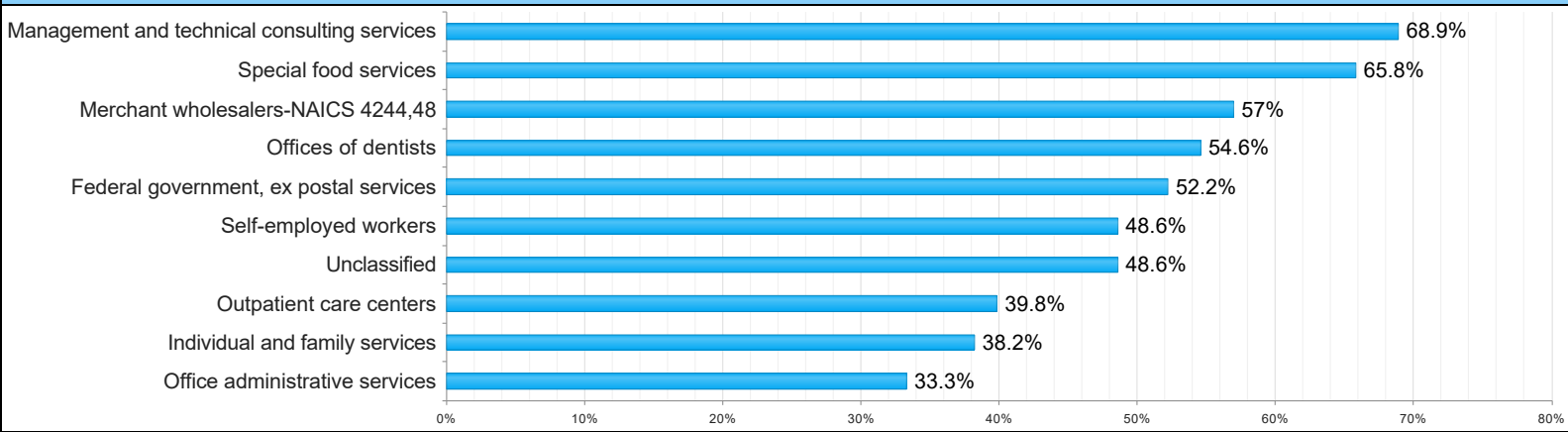


Historical Unemployment Rates



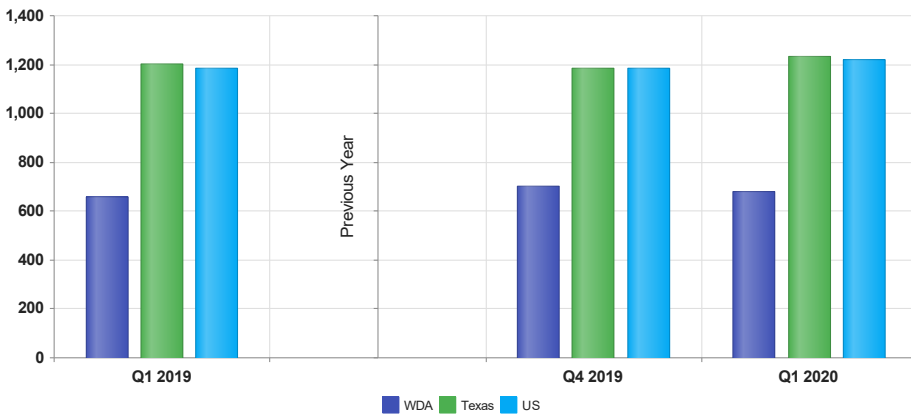
Months	WDA	Texas	US
Sep-20	13.2	8.3	7.7
Aug-20	11.2	7.0	8.5
Jul-20	12.9	8.3	10.5
Jun-20	12.7	8.7	11.2
May-20	18.0	12.7	13.0
Apr-20	18.5	13.1	14.4
Mar-20	9.9	5.1	4.5
Feb-20	7.2	3.6	3.8
Jan-20	8.0	3.8	4.0
Dec-19	7.4	3.3	3.4
Nov-19	6.5	3.4	3.3
Oct-19	5.9	3.3	3.3
Sep-19	6.3	3.4	3.3
Aug-19	6.8	3.7	3.8
Jul-19	7.2	3.8	4.0
Jun-19	6.8	3.7	3.8
May-19	5.6	3.1	3.4
Apr-19	5.3	3.0	3.3
Mar-19	6.0	3.5	3.9
Feb-19	6.6	3.7	4.1
Jan-19	7.6	4.1	4.4
Dec-18	6.8	3.6	3.7
Nov-18	6.0	3.5	3.5
Oct-18	5.7	3.5	3.5
Sep-18	6.3	3.7	3.6
Aug-18	6.8	3.9	3.9
Jul-18	7.3	4.1	4.1
Jun-18	7.5	4.2	4.2
May-18	6.2	3.6	3.6
Apr-18	6.7	3.7	3.7
Mar-18	7.0	4.0	4.1
Feb-18	7.5	4.1	4.4
Jan-18	8.1	4.2	4.5
Dec-17	7.2	3.8	3.9
Nov-17	6.8	3.9	3.9
Oct-17	6.3	3.8	3.9
Sep-17	7.2	4.1	4.1
Aug-17	8.1	4.5	4.5
Jul-17	8.2	4.5	4.6
Jun-17	8.3	4.5	4.5
May-17	7.4	4.1	4.1
Apr-17	7.8	4.1	4.1
Mar-17	8.2	4.5	4.6
Feb-17	8.9	4.8	4.9
Jan-17	9.6	5.0	5.1
Dec-16	8.6	4.5	4.5
Nov-16	7.9	4.5	4.4
Oct-16	7.5	4.6	4.7
Sep-16	8.4	4.9	4.8
Aug-16	8.8	5.0	5.0
Jul-16	9.0	5.1	5.1
Jun-16	8.8	4.9	5.1
May-16	7.5	4.3	4.5
Apr-16	7.7	4.2	4.7
Mar-16	8.2	4.5	5.1
Feb-16	8.2	4.4	5.2
Jan-16	8.6	4.4	5.3
Dec-15	8.3	4.2	4.8
Nov-15	8.3	4.4	4.8
Oct-15	7.8	4.4	4.8
Sep-15	8.1	4.5	4.9

Projected Top Ten Fastest Growing Industries in WDA (% Growth 2018-2028)



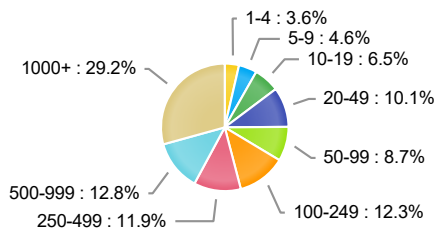
Industry Title	Percent Change
Management and technical consulting services	68.9
Special food services	65.8
Merchant wholesalers-NAICS 4244,48	57
Offices of dentists	54.6
Federal government, ex postal services	52.2
Self-employed workers	48.6
Unclassified	48.6
Outpatient care centers	39.8
Individual and family services	38.2
Office administrative services	33.3

Average Weekly Wage (1st Quarter 2020)



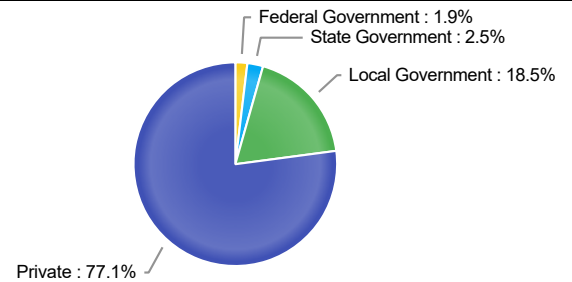
	Q1 2020	Q4 2019	Q1 2019	Quarterly Change	Yearly Change
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Employment by Size Class (1st Quarter 2020)



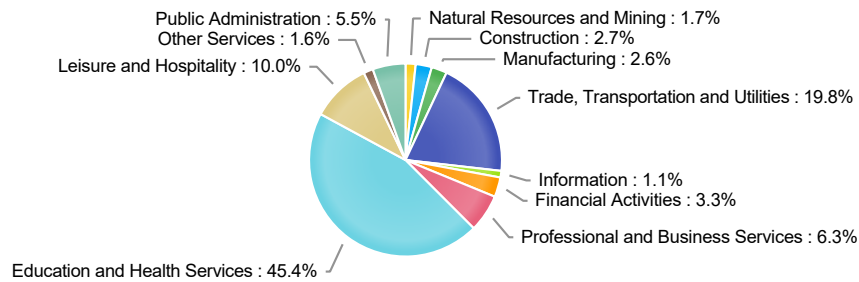
Number of Employees in Firm	Percentage
1-4	3.6%
5-9	4.6%
10-19	6.5%
20-49	10.1%
50-99	8.7%
100-249	12.3%
250-499	11.9%
500-999	12.8%
1000+	29.2%

Employment by Ownership (1st Quarter 2020)



Ownership	Percentage
Private	77.1%
Local Government	18.5%
State Government	2.5%
Federal Government	1.9%

Employment by Industry (1st Quarter 2020)



Industry	Q1 2020 Employment	% of Total	Q4 2019 Employment	% of Total	Q1 2019 Employment	% of Total	Quarterly Change	Yearly Change
Natural Resources and Mining	4,935	1.7%	4,577	1.6%	5,090	1.8%	7.8%	-3.0%
Construction	7,774	2.7%	8,298	2.9%	7,869	2.8%	-6.3%	-1.2%
Manufacturing	7,618	2.6%	7,352	2.5%	7,230	2.6%	3.6%	5.4%
Trade, Transportation and Utilities	57,100	19.8%	58,576	20.2%	56,813	20.1%	-2.5%	0.5%
Information	3,256	1.1%	3,245	1.1%	3,152	1.1%	0.3%	3.3%
Financial Activities	9,591	3.3%	9,238	3.2%	9,312	3.3%	3.8%	3.0%
Professional and Business Services	18,218	6.3%	17,680	6.1%	18,585	6.6%	3.0%	-2.0%
Education and Health Services	131,205	45.4%	131,466	45.4%	127,066	44.9%	-0.2%	3.3%
Leisure and Hospitality	28,884	10.0%	29,159	10.1%	28,287	10.0%	-0.9%	2.1%
Other Services	4,631	1.6%	4,597	1.6%	4,384	1.5%	0.7%	5.6%
Public Administration	15,771	5.5%	15,649	5.4%	15,368	5.4%	0.8%	2.6%