

## Lower Rio Grande Workforce Development Area

October 2020



WDA Labor Force Statistics				
	Oct-20	Sep-20	Oct-19	Yearly Change
Civilian Labor Force	384,522	392,700	386,268	-1,746
Employed	342,975	341,598	363,352	-20,377
Unemployed	41,547	51,102	22,916	18,631
Unemployment Rate	10.8%	13.0%	5.9%	4.9%

Texas Labor Force Statistics				
	Oct-20	Sep-20	Oct-19	Yearly Change
Civilian Labor Force	14,094,292	14,198,955	14,161,315	-67,023
Employed	13,144,000	13,035,174	13,686,986	-542,986
Unemployed	950,292	1,163,781	474,329	475,963
Unemployment Rate	6.7%	8.2%	3.3%	3.4%

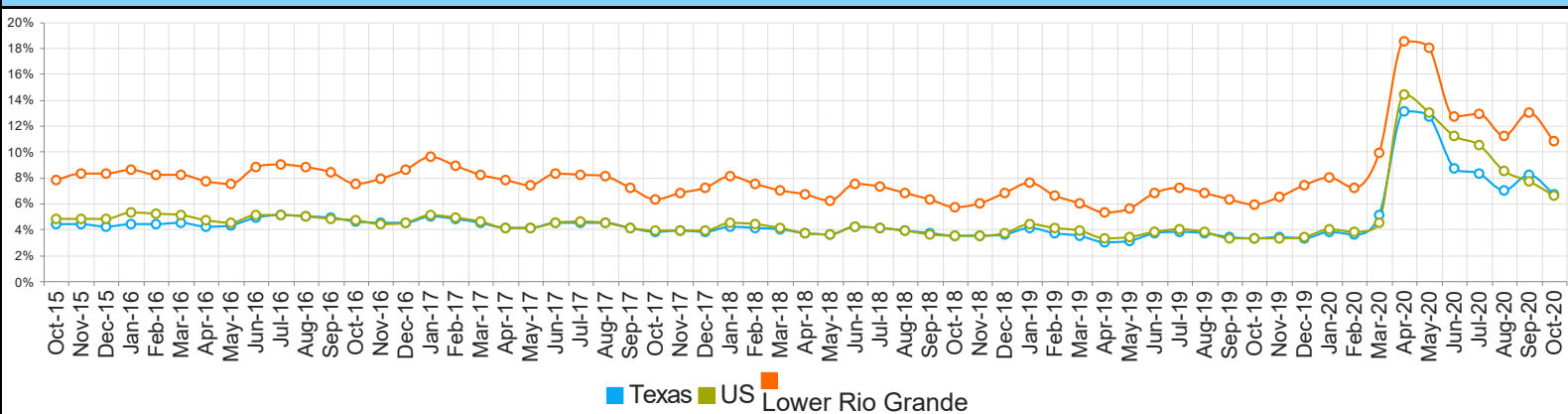
  

US Labor Force Statistics				
	Oct-20	Sep-20	Oct-19	Yearly Change
Civilian Labor Force	161,053,000	160,073,000	164,576,000	-3,523,000
Employed	150,433,000	147,796,000	159,067,000	-8,634,000
Unemployed	10,620,000	12,277,000	5,510,000	5,110,000
Unemployment Rate	6.6%	7.7%	3.3%	3.3%

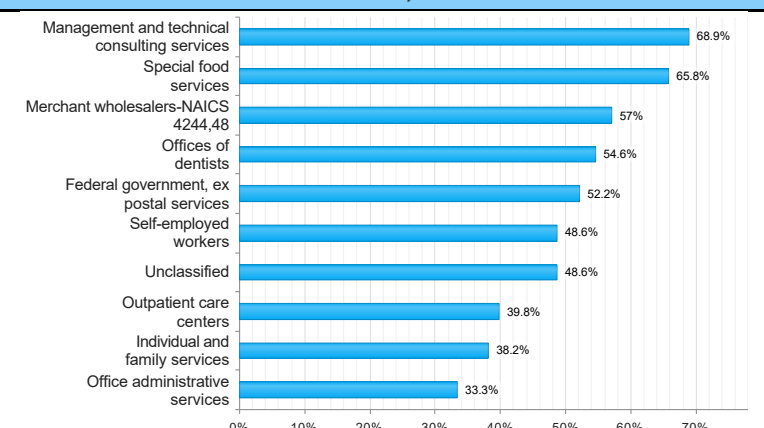
  

Continued Claims for the Week of the 12th				
	Oct-20	Sep-20	Oct-19	Yearly Change
WDA	18,043	27,803	5,362	12,681
Texas	394,240	628,584	90,097	304,143

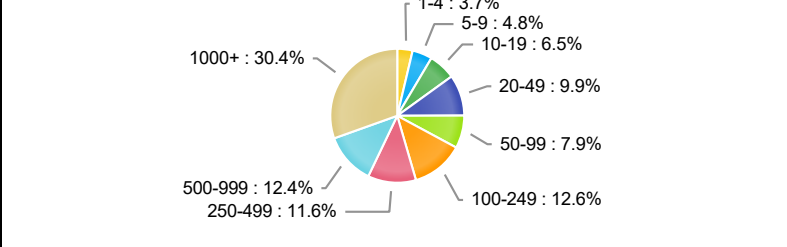
## Historical Unemployment Rates



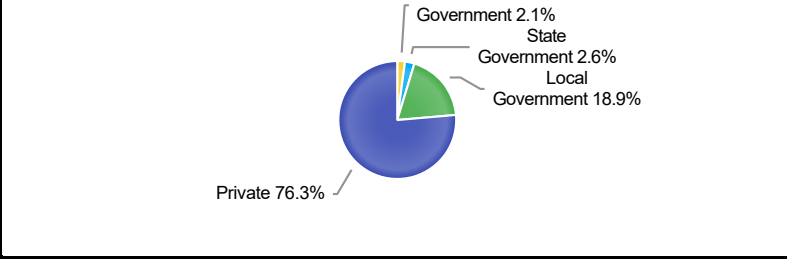
## Projected Top Ten Fastest Growing Industries in WDA (% Growth 2018-2028)



## Employment by Size Class (2nd Quarter 2020)



## Employment by Ownership (2nd Quarter 2020)



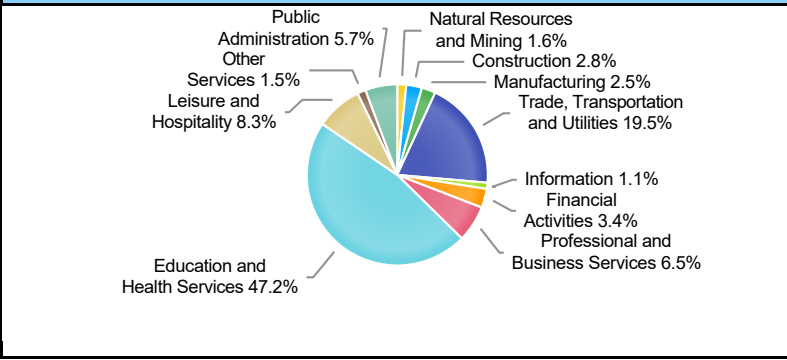
## Average Weekly Wage (2nd Quarter 2020)

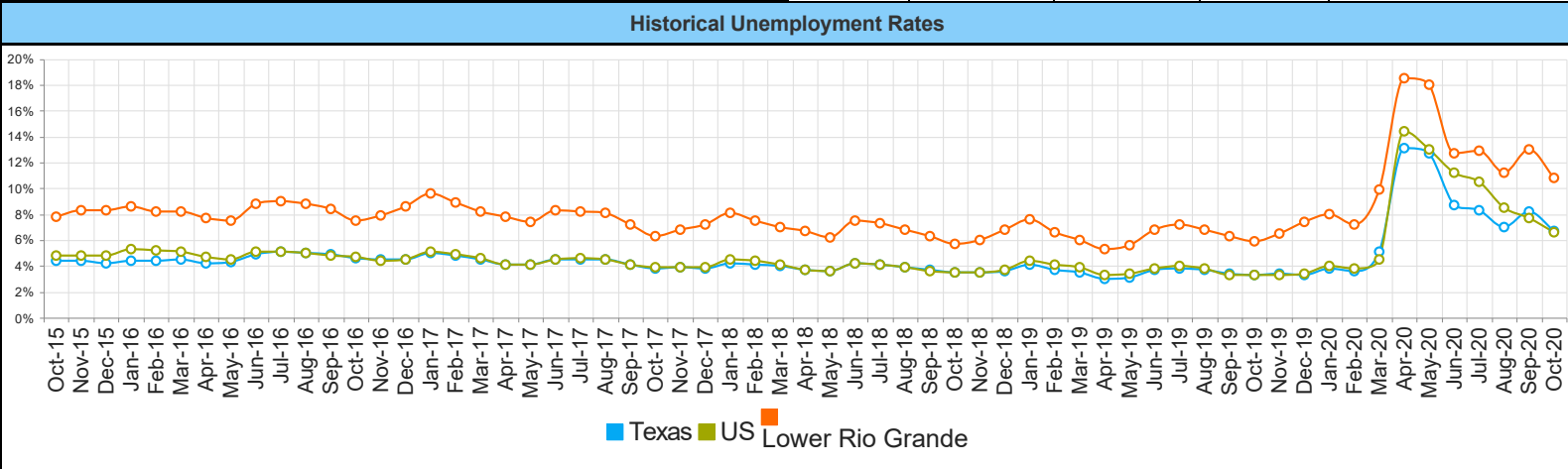
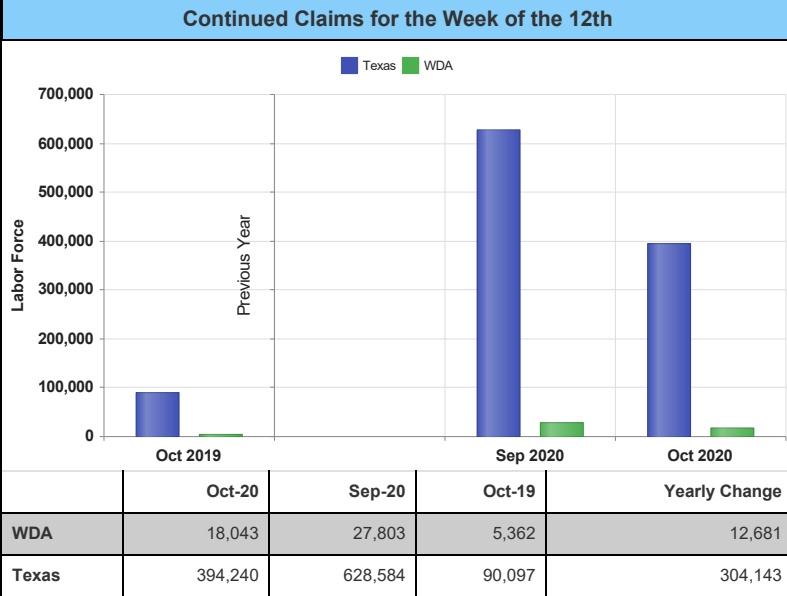
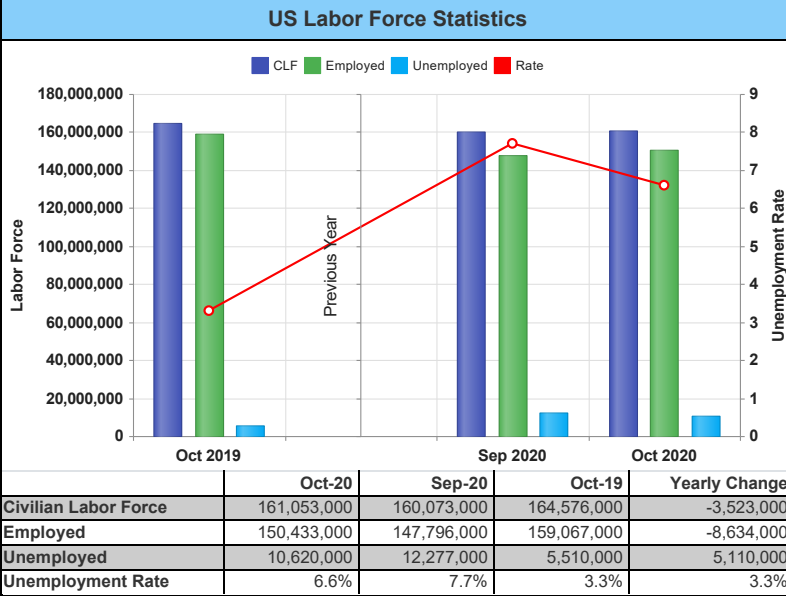
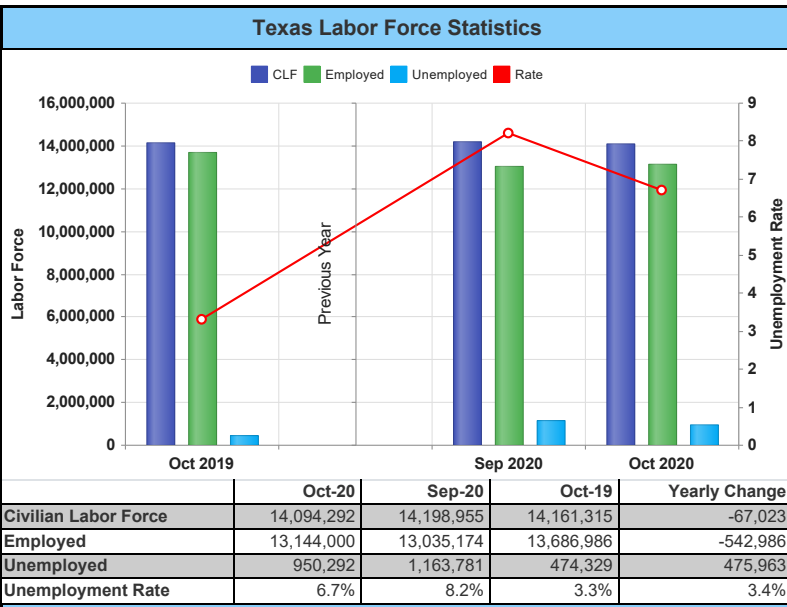
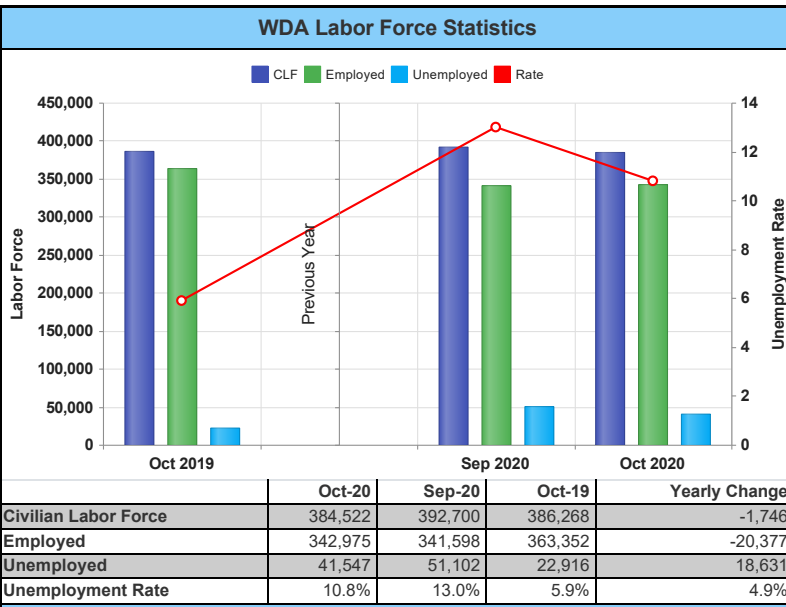
	Q2 2020	Q1 2020	Q2 2019	Quarterly Change	Yearly Change
WDA	\$703	\$678	\$654	\$25	\$49
Texas	\$1,156	\$1,231	\$1,101	-\$75	\$55
US	\$1,188	\$1,222	\$1,094	-\$34	\$94

## Employment by Industry (2nd Quarter 2020, Percent Change)

Industry	Employment	% of Total	% Quarterly Change	% Yearly Change
Natural Resources and Mining	4,210	1.6%	-14.6%	-16.0%
Construction	7,568	2.8%	-2.9%	-6.3%
Manufacturing	6,572	2.5%	-13.9%	-4.5%
Trade, Transportation and Utilities	51,945	19.5%	-8.4%	-9.3%
Information	2,846	1.1%	-12.7%	-14.8%
Financial Activities	9,090	3.4%	-5.3%	-0.3%
Professional and Business Services	17,421	6.5%	-4.6%	-3.3%
Education and Health Services	125,967	47.2%	-4.0%	-1.5%
Leisure and Hospitality	22,098	8.3%	-23.7%	-25.5%
Other Services	3,928	1.5%	-14.6%	-12.2%
Public Administration	15,340	5.7%	-3.5%	-1.5%

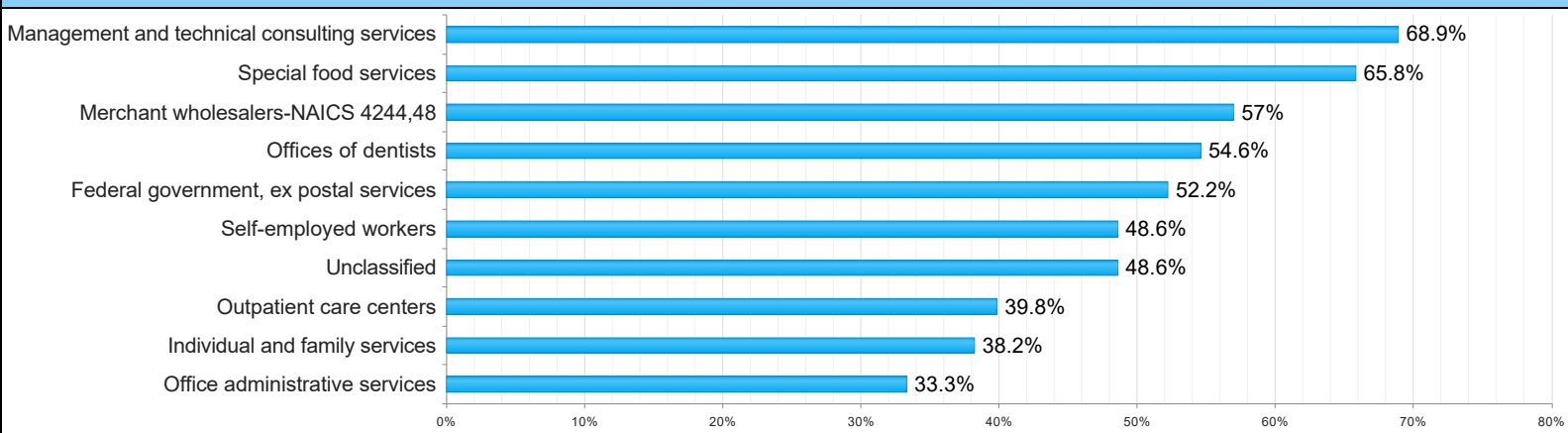
## Employment by Industry (2nd Quarter 2020)





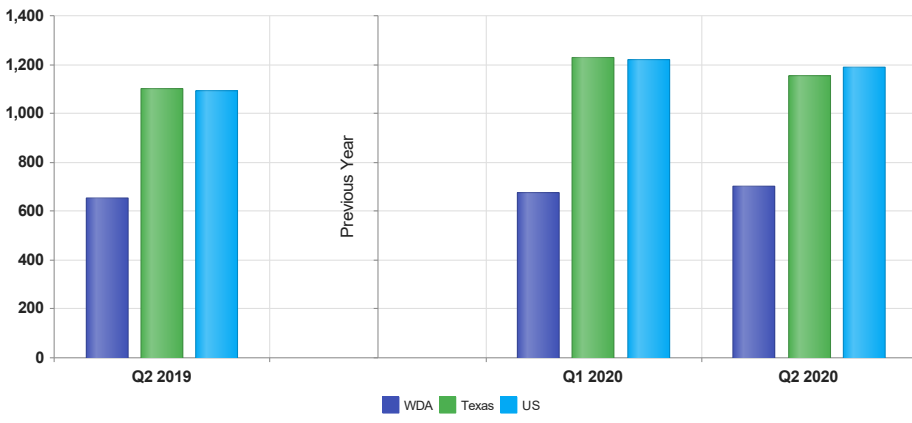
Months	WDA	Texas	US
Oct-20	10.8	6.7	6.6
Sep-20	13.0	8.2	7.7
Aug-20	11.2	7.0	8.5
Jul-20	12.9	8.3	10.5
Jun-20	12.7	8.7	11.2
May-20	18.0	12.7	13.0
Apr-20	18.5	13.1	14.4
Mar-20	9.9	5.1	4.5
Feb-20	7.2	3.6	3.8
Jan-20	8.0	3.8	4.0
Dec-19	7.4	3.3	3.4
Nov-19	6.5	3.4	3.3
Oct-19	5.9	3.3	3.3
Sep-19	6.3	3.4	3.3
Aug-19	6.8	3.7	3.8
Jul-19	7.2	3.8	4.0
Jun-19	6.8	3.7	3.8
May-19	5.6	3.1	3.4
Apr-19	5.3	3.0	3.3
Mar-19	6.0	3.5	3.9
Feb-19	6.6	3.7	4.1
Jan-19	7.6	4.1	4.4
Dec-18	6.8	3.6	3.7
Nov-18	6.0	3.5	3.5
Oct-18	5.7	3.5	3.5
Sep-18	6.3	3.7	3.6
Aug-18	6.8	3.9	3.9
Jul-18	7.3	4.1	4.1
Jun-18	7.5	4.2	4.2
May-18	6.2	3.6	3.6
Apr-18	6.7	3.7	3.7
Mar-18	7.0	4.0	4.1
Feb-18	7.5	4.1	4.4
Jan-18	8.1	4.2	4.5
Dec-17	7.2	3.8	3.9
Nov-17	6.8	3.9	3.9
Oct-17	6.3	3.8	3.9
Sep-17	7.2	4.1	4.1
Aug-17	8.1	4.5	4.5
Jul-17	8.2	4.5	4.6
Jun-17	8.3	4.5	4.5
May-17	7.4	4.1	4.1
Apr-17	7.8	4.1	4.1
Mar-17	8.2	4.5	4.6
Feb-17	8.9	4.8	4.9
Jan-17	9.6	5.0	5.1
Dec-16	8.6	4.5	4.5
Nov-16	7.9	4.5	4.4
Oct-16	7.5	4.6	4.7
Sep-16	8.4	4.9	4.8
Aug-16	8.8	5.0	5.0
Jul-16	9.0	5.1	5.1
Jun-16	8.8	4.9	5.1
May-16	7.5	4.3	4.5
Apr-16	7.7	4.2	4.7
Mar-16	8.2	4.5	5.1
Feb-16	8.2	4.4	5.2
Jan-16	8.6	4.4	5.3
Dec-15	8.3	4.2	4.8
Nov-15	8.3	4.4	4.8
Oct-15	7.8	4.4	4.8

**Projected Top Ten Fastest Growing Industries in WDA (% Growth 2018-2028)**



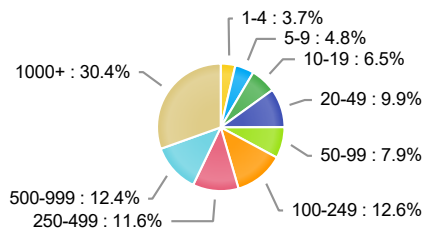
Industry Title	Percent Change
Management and technical consulting services	68.9
Special food services	65.8
Merchant wholesalers-NAICS 4244,48	57
Offices of dentists	54.6
Federal government, ex postal services	52.2
Self-employed workers	48.6
Unclassified	48.6
Outpatient care centers	39.8
Individual and family services	38.2
Office administrative services	33.3

### Average Weekly Wage (2nd Quarter 2020)



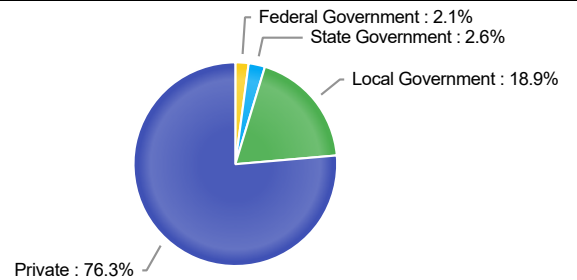
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WDA	\$703	\$678	\$654	\$25	\$49
Texas	\$1,156	\$1,231	\$1,101	-\$75	\$55
US	\$1,188	\$1,222	\$1,094	-\$34	\$94

### Employment by Size Class (2nd Quarter 2020)



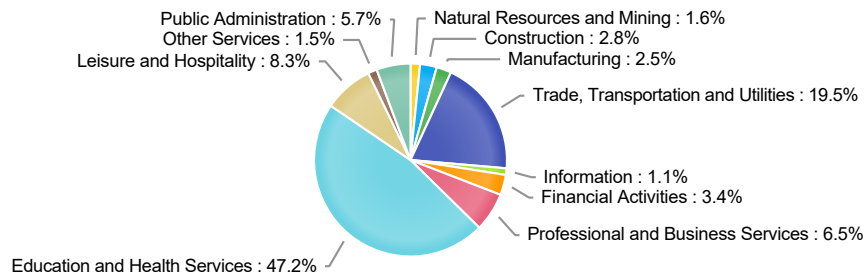
Number of Employees in Firm	Percentage
1-4	3.7%
5-9	4.8%
10-19	6.5%
20-49	9.9%
50-99	7.9%
100-249	12.6%
250-499	11.6%
500-999	12.4%
1000+	30.4%

### Employment by Ownership (2nd Quarter 2020)



Ownership	Percentage
Federal Government	2.1%
State Government	2.6%
Local Government	18.9%
Private	76.3%

### Employment by Industry (2nd Quarter 2020)



Industry	Q2 2020 Employment	% of Total	Q1 2020 Employment	% of Total	Q2 2019 Employment	% of Total	Quarterly Change	Yearly Change
Natural Resources and Mining	4,210	1.6%	4,928	1.7%	5,009	1.8%	-14.6%	-16.0%
Construction	7,568	2.8%	7,795	2.7%	8,079	2.8%	-2.9%	-6.3%
Manufacturing	6,572	2.5%	7,637	2.6%	6,885	2.4%	-13.9%	-4.5%
Trade, Transportation and Utilities	51,945	19.5%	56,735	19.6%	57,255	20.1%	-8.4%	-9.3%
Information	2,846	1.1%	3,261	1.1%	3,340	1.2%	-12.7%	-14.8%
Financial Activities	9,090	3.4%	9,602	3.3%	9,121	3.2%	-5.3%	-0.3%
Professional and Business Services	17,421	6.5%	18,260	6.3%	18,008	6.3%	-4.6%	-3.3%
Education and Health Services	125,967	47.2%	131,270	45.4%	127,896	44.8%	-4.0%	-1.5%
Leisure and Hospitality	22,098	8.3%	28,953	10.0%	29,657	10.4%	-23.7%	-25.5%
Other Services	3,928	1.5%	4,600	1.6%	4,472	1.6%	-14.6%	-12.2%
Public Administration	15,340	5.7%	15,902	5.5%	15,571	5.5%	-3.5%	-1.5%