

## Lower Rio Grande Workforce Development Area

August 2020



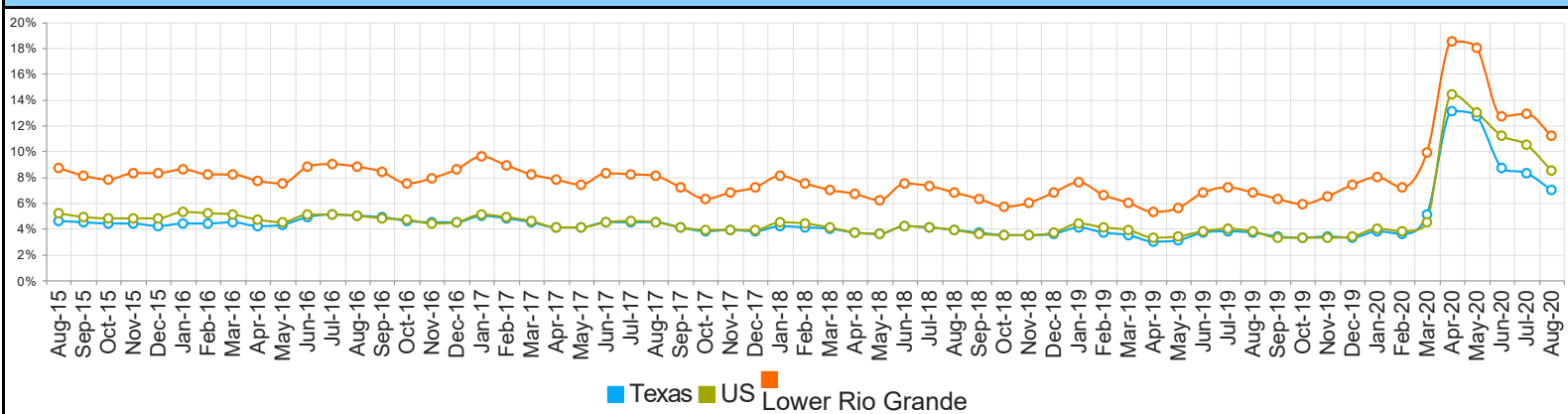
| WDA Labor Force Statistics |         |         |         |               |
|----------------------------|---------|---------|---------|---------------|
|                            | Aug-20  | Jul-20  | Aug-19  | Yearly Change |
| Civilian Labor Force       | 394,960 | 383,892 | 382,963 | 11,997        |
| Employed                   | 350,777 | 334,335 | 356,786 | -6,009        |
| Unemployed                 | 44,183  | 49,557  | 26,177  | 18,006        |
| Unemployment Rate          | 11.2%   | 12.9%   | 6.8%    | 4.4%          |

| Texas Labor Force Statistics |            |            |            |               |
|------------------------------|------------|------------|------------|---------------|
|                              | Aug-20     | Jul-20     | Aug-19     | Yearly Change |
| Civilian Labor Force         | 14,325,524 | 13,858,302 | 14,030,092 | 295,432       |
| Employed                     | 13,329,260 | 12,706,679 | 13,506,644 | -177,384      |
| Unemployed                   | 996,264    | 1,151,623  | 523,448    | 472,816       |
| Unemployment Rate            | 7.0%       | 8.3%       | 3.7%       | 3.3%          |

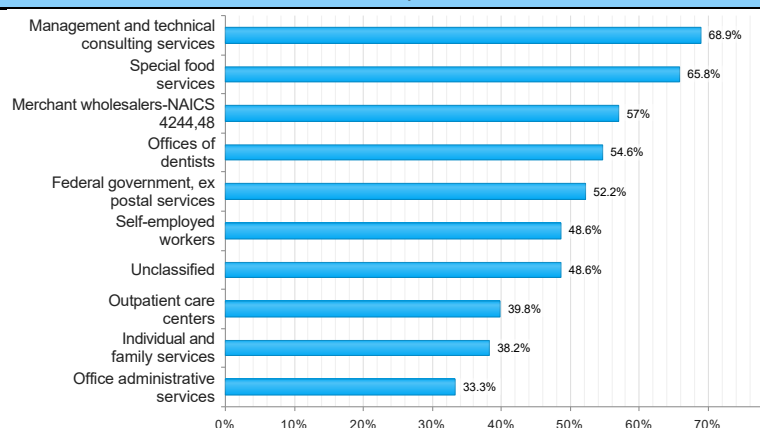
| US Labor Force Statistics |             |             |             |               |
|---------------------------|-------------|-------------|-------------|---------------|
|                           | Aug-20      | Jul-20      | Aug-19      | Yearly Change |
| Civilian Labor Force      | 160,966,000 | 161,374,000 | 164,019,000 | -3,053,000    |
| Employed                  | 147,224,000 | 144,492,000 | 157,816,000 | -10,592,000   |
| Unemployed                | 13,742,000  | 16,882,000  | 6,203,000   | 7,539,000     |
| Unemployment Rate         | 8.5%        | 10.5%       | 3.8%        | 4.7%          |

| Continued Claims for the Week of the 12th |         |         |        |               |
|---|---------|---------|--------|---------------|
|   | Aug-20  | Jul-20  | Aug-19 | Yearly Change |
| WDA                                       | 33,794  | 39,832  | 6,677  | 27,117        |
| Texas                                     | 769,869 | 938,497 | 95,110 | 674,759       |

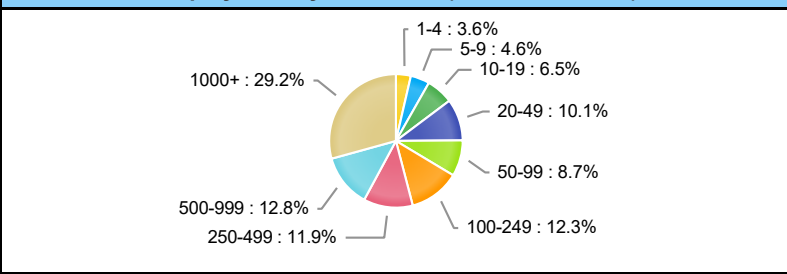
## Historical Unemployment Rates



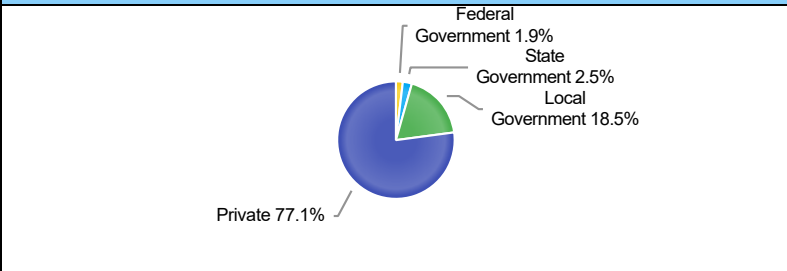
## Projected Top Ten Fastest Growing Industries in WDA (% Growth 2018-2028)



## Employment by Size Class (1st Quarter 2020)



## Employment by Ownership (1st Quarter 2020)



## Average Weekly Wage (1st Quarter 2020)

|       | Q1 2020 | Q4 2019 | Q1 2019 | Quarterly Change | Yearly Change |
|-------|---------|---------|---------|------------------|---------------|
| WDA   | \$679   | \$702   | \$659   | -\$23            | \$20          |
| Texas | \$1,232 | \$1,187 | \$1,204 | \$45             | \$28          |
| US    | \$1,222 | \$1,185 | \$1,183 | \$37             | \$39          |

## Employment by Industry (1st Quarter 2020, Percent Change)

| Industry                            | Employment | % of Total | % Quarterly Change | % Yearly Change |
|-------------------------------------|------------|------------|--------------------|-----------------|
| Natural Resources and Mining        | 4,935      | 1.7%       | 7.8%               | -3.0%           |
| Construction                        | 7,774      | 2.7%       | -6.3%              | -1.2%           |
| Manufacturing                       | 7,618      | 2.6%       | 3.6%               | 5.4%            |
| Trade, Transportation and Utilities | 57,100     | 19.8%      | -2.5%              | 0.5%            |
| Information                         | 3,256      | 1.1%       | 0.3%               | 3.3%            |
| Financial Activities                | 9,591      | 3.3%       | 3.8%               | 3.0%            |
| Professional and Business Services  | 18,218     | 6.3%       | 3.0%               | -2.0%           |
| Education and Health Services       | 131,205    | 45.4%      | -0.2%              | 3.3%            |
| Leisure and Hospitality             | 28,884     | 10.0%      | -0.9%              | 2.1%            |
| Other Services                      | 4,631      | 1.6%       | 0.7%               | 5.6%            |
| Public Administration               | 15,771     | 5.5%       | 0.8%               | 2.6%            |

## Employment by Industry (1st Quarter 2020)

